

SHRUTI NARMETI

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SUMMARY

Finance professional with 6+ years of experience in financial planning, forecasting, and data-driven decision support across enterprise and consulting environments. Proven track record of building scalable financial models, improving forecasting accuracy, and driving strategic insights for senior leadership. Experienced in FP&A, margin analysis, revenue projections, and automation of reporting workflows using NetSuite, Anaplan, and Power BI.

CORE COMPETENCIES

Financial Planning & Analysis: Forecasting, Budgeting, Variance Analysis, Margin Optimization, Revenue Modeling

Financial Modeling & Valuation: Equity Valuation, Project Valuation, DuPont Analysis, Monte Carlo Simulation

System & Tools: NetSuite, Salesforce, Anaplan, Power BI, Advanced Excel, VBA, Python

Reporting & Insights: Executive Dashboards, KPI Tracking, Cash Flow Forecasting, AR Analytics

PROFESSIONAL EXPERIENCE

Qualitest - Senior Financial Analyst

Bangalore, India | Apr 2022 – May 2025

- Improved financial data integrity by 30% by designing validation and reconciliation frameworks in NetSuite, reducing reporting discrepancies and enhancing audit readiness.
- Designed Salesforce-based project dashboards for new and existing clients, increasing forecasting accuracy by 30–40% and improving margin visibility across business units.
- Automated PSA forecasting workflows in Anaplan, reducing manual reporting time by 40% and enabling proactive resource allocation.
- Delivered executive-level financial insights to senior leadership, influencing strategic decisions related to margin optimization and operational efficiency.

Nexdigm (SKP) - Associate Assistant

Pune, India | Apr 2021 - Mar 2022

- Built monthly projection and revenue forecasting models across four service lines, improving visibility into revenue and cost trends.
- Developed Power BI dashboards tracking AR aging, billing velocity, and budget vs. actual performance, increasing planning accuracy by 15%.
- Designed debtor collection reporting systems that improved cash flow predictability and accelerated follow-ups.

Pro Taxfino Pvt Ltd - Associate – Taxation & Compliance

Pune, India | Jan 2020 - Feb 2021

- Managed end-to-end compliance for 50+ clients, ensuring 100% regulatory adherence across financial reporting and statutory audits.
- Built customized financial models and cash flow forecasts, improving business planning accuracy by 30%.
- Advised clients on tax planning strategies resulting in measurable cost savings.

EDUCATION

Rutgers Business School – New Brunswick, NJ

Master of Financial Analysis | Expected May 2026

Indira Institute of Management – Pune, India

MBA (Finance) | 2017

CERTIFICATIONS

CFI Financial Analysis | Regression & Bayesian Analysis | Monte Carlo Simulation | Financial Modeling (NSE India & NSDC)

PROFESSIONAL DEVELOPMENT

Financial Modeling & Quantitative Finance Bootcamp – The Wall Street Quants (2025–Present)

- Built advanced financial models including DCF, factor models, and trading strategies
- Applied Python for financial data analysis and back testing
- Worked on real-world market datasets for forecasting and risk modeling